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## BIB DATA SHEET

CONFIRMATION NO. 3301

<b>SERIAL NUMBER</b> 09/930,786	<b>FILING or 371(c) DATE</b> 08/15/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 3684	<b>ATTORNEY DOCKET NO.</b> 10761.0304-01		
<b>APPLICANTS</b> Ronald E. Sloan, Toronto, CANADA; Stephen B. Slutsky, Toronto, CANADA; Yes NN <b>** CONTINUING DATA *****</b> This application is a CON of 09/705,287 11/01/2000 ABN and is a CIP of 09/431,390 11/01/1999 ABN and is a CIP of 09/580,352 05/25/2000 ABN None NN <b>** FOREIGN APPLICATIONS *****</b> <b>** IF REQUIRED, FOREIGN FILING LICENSE GRANTED **</b> 09/12/2001						
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /NGA B NGUYEN/ Acknowledged Examiner's Signature		<input type="checkbox"/> Met after Allowance NN Initials	<b>STATE OR COUNTRY</b> CANADA	<b>SHEETS DRAWINGS</b> 16 17	<b>TOTAL CLAIMS</b> 42	<b>INDEPENDENT CLAIMS</b> 3
<b>ADDRESS</b> Accenture/Finnegan, Henderson, Farabow, Garrett & Dunner, LLP 901 New York Avenue Washington, DC 20001-4413 UNITED STATES						
<b>TITLE</b> AUTOMATED FINANCIAL PORTFOLIO COACHING AND RISK MANAGEMENT SYSTEM						
<b>FILING FEE RECEIVED</b> 1236	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit			